

OHIO MUNICIPAL INCOME TAX SEMINAR

Wednesday, July 23

- 1:00 - 1:50 p.m. **Registration**
- 2:00 - 3:30 p.m. **New Administrators Orientation**
Natalie Will, City of Fairborn and a panel of veteran administrators
- 3:45 - 5:00 p.m. **Performance Appraisal**
Speaker: *Tom Cozzens, Director, Unger Center of Local Government Leadership*

Thursday, July 24

- 8:00 - 8:50 a.m. **Registration**
- 8:00 - 9:00 a.m. **Continental Breakfast**
- 8:50 - 9:00 a.m. **Introduction**
- 9:00 - 9:20 a.m. **Legislative & Case-Law Update and OML Activities**
Speaker: *Susan J. Cave, Executive Director, Ohio Municipal League*
- 9:20 - 10:30 a.m. **Keynote Speaker:** *Patrick Donadio, Certified Speaking Professional and Master Certified Coach*
- 10:30 - 10:45 a.m. **Break**
- 10:45 - 12:30 p.m. **Workshop - H.B. 95**
Speakers: *James A. Neusser, Regional Income Tax Agency*
Robert Meaker, Chief of Audit, Central Collection Agency
Faye Gibson, Tax Administrator, Dublin
Scott Gill, Tax Administrator, Upper Arlington
- 12:30-1:30 p.m. **Lunch**
- 1:45 - 3:15 p.m. **Qualified vs. Non-Qualified Plans & 1099-R**
Speaker: *Mark A. Engel, Esquire, Bricker & Eckler*
- 3:15 - 3:30 p.m. **Break**
- 3:30 - 4:30 p.m. **Federal E-Filing, Medicare Wage Info**
Speaker: *Dennis Bell, IRS*
- 4:40 - 5:00 p.m. **Workshop - Review/Obtain Survey Statistics for OML Needs**
Speakers: *Faye Gibson, Tax Administrator, Dublin*
Sharry Long, Tax Commissioner, Blue Ash
- 6:00 - 10:00 p.m. **Reception/Banquet**

Friday, July 25

8:00 - 9:00 a.m. Continental Breakfast

CONCURRENT WORKSHOPS

9:00 - 10:30 a.m.

Ohio Business Gateway Panel

Speakers: *Stephen K. Hall, Assistant Legal Counsel
Ohio Department of Taxation
Greg Jackson, Deputy Director, Ohio Administrative Services*
W-2, 1099 Employee vs. Subcontractor, Leased Employees
Speaker: *William M. Freedman, Esquire - Dinsmore & Shohl*

Bankruptcy

Speaker: *Mindy Frank, Tax Administrator, Columbus*

10:45 - 12:15 p.m.

Ohio Business Gateway Panel

Speakers: *Stephen K. Hall, Assistant Legal Counsel
Ohio Department of Taxation
Jackson, Deputy Director, Ohio Administrative Services*
Making the Most of Local Post Office
Speaker: *Jean Eskridge, USPS Representative*

Audit Skills: Business & Withholding

Speakers: *Art Preiksa, Tax Administrator, Green
Ted Nussman, Deputy Tax Administrator, Cincinnati*